



# Gold Basin

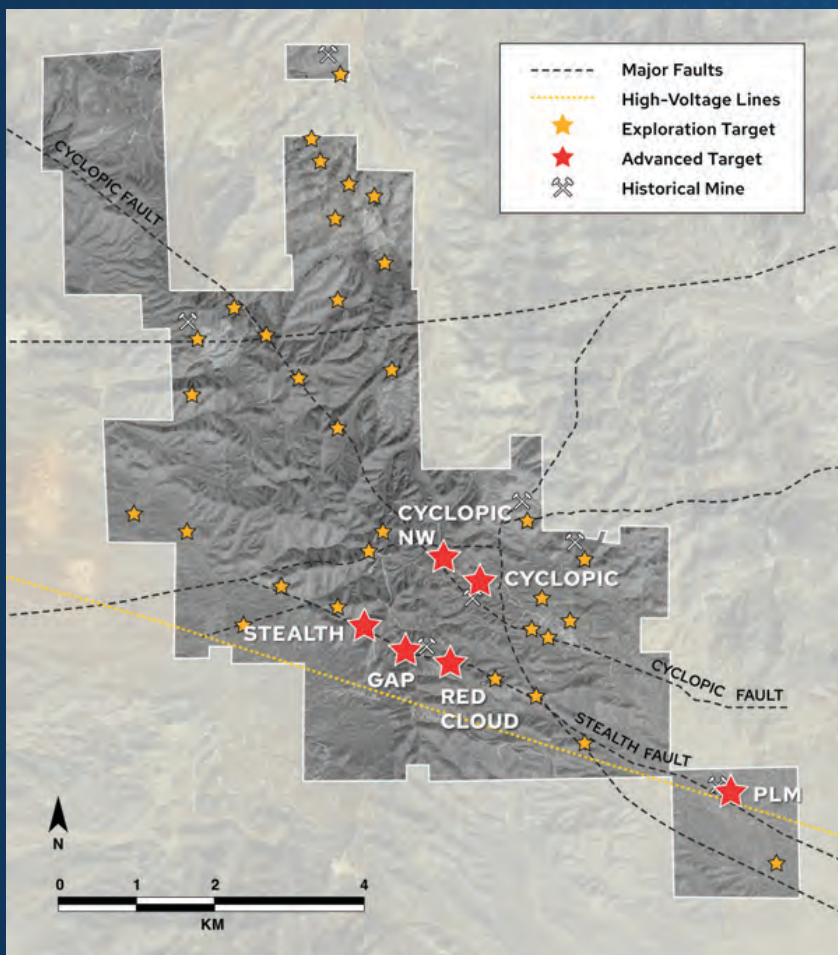
RESOURCES CORPORATION

TSX-V: **GXX**  
OTCQB: **GXXFF**

**GOLDBASINCORP.COM**

## Advancing Arizona's Next Major Oxide Gold Project

- ✓ 100% owned, 42 km<sup>2</sup> gold district, vastly underexplored
- ✓ Multiple at-surface, flat lying oxide gold deposits, largely open
- ✓ Open pit, heap leach development scenario, excellent metallurgy
- ✓ Fully permitted in 1997 as open-pit, heap leach gold mine, stalled due to Bre-X
- ✓ Excellent access to infrastructure in a tier-one mining jurisdiction
- ✓ >30 km of gold-bearing structural trend, only ~5% drilled
- ✓ 2024 catalysts: maiden NI 43-101 resource estimate, PEA/PFS post-resource, multiple drill programs, mine permitting



## REGIONAL OXIDE GOLD SYSTEM

- Oxide Au mineralization identified across entire Project
- 35 greenfield targets, 6 advanced targets drilled by GXX

### OXIDE GOLD DRILL INTERVAL HIGHLIGHTS

#### RED CLOUD

- 57.9m @ 1.82 g/t Au from 4.6m (CM23-022)
- 42.7m @ 2.44 g/t Au from surface (CM23-029)
- 53.3m @ 1.37 g/t Au from surface (CM23-018)
- 50.3m @ 1.35 g/t Au from surface (CM23-025)
- 47.2m @ 1.07 g/t Au from surface (CM23-015)

#### STEALTH

- 115.9m @ 1.0 g/t Au from 22.9 m (ST22-009)
- 33.5m @ 2.5 g/t Au from 97.5 m (ST22-002)
- 70.1m @ 1.0 g/t Au from 13.7 m (ST22-013)
- 51.8m @ 1.4g/t Au from 13.7 m (ST22-003)
- 47.2m @ 1.0g/t Au from surface (ST22-012)
- 32m @ 1.3 g/t Au from 42.7 m (ST22-017)
- 30.5m @ 1.2g/t Au from 18.3 m (ST22-005)
- 25.9m @ 1.7g/t Au from 13.7vm (ST22-004)

#### PLM

- 38.1m @ 2.87 g/t Au from surface (RMGB90-01)
- 24.4m @ 2.22 g/t Au from surface (CM23-002)
- 16.8m @ 6.45 g/t Au from 3.05m (RMBG90-01)

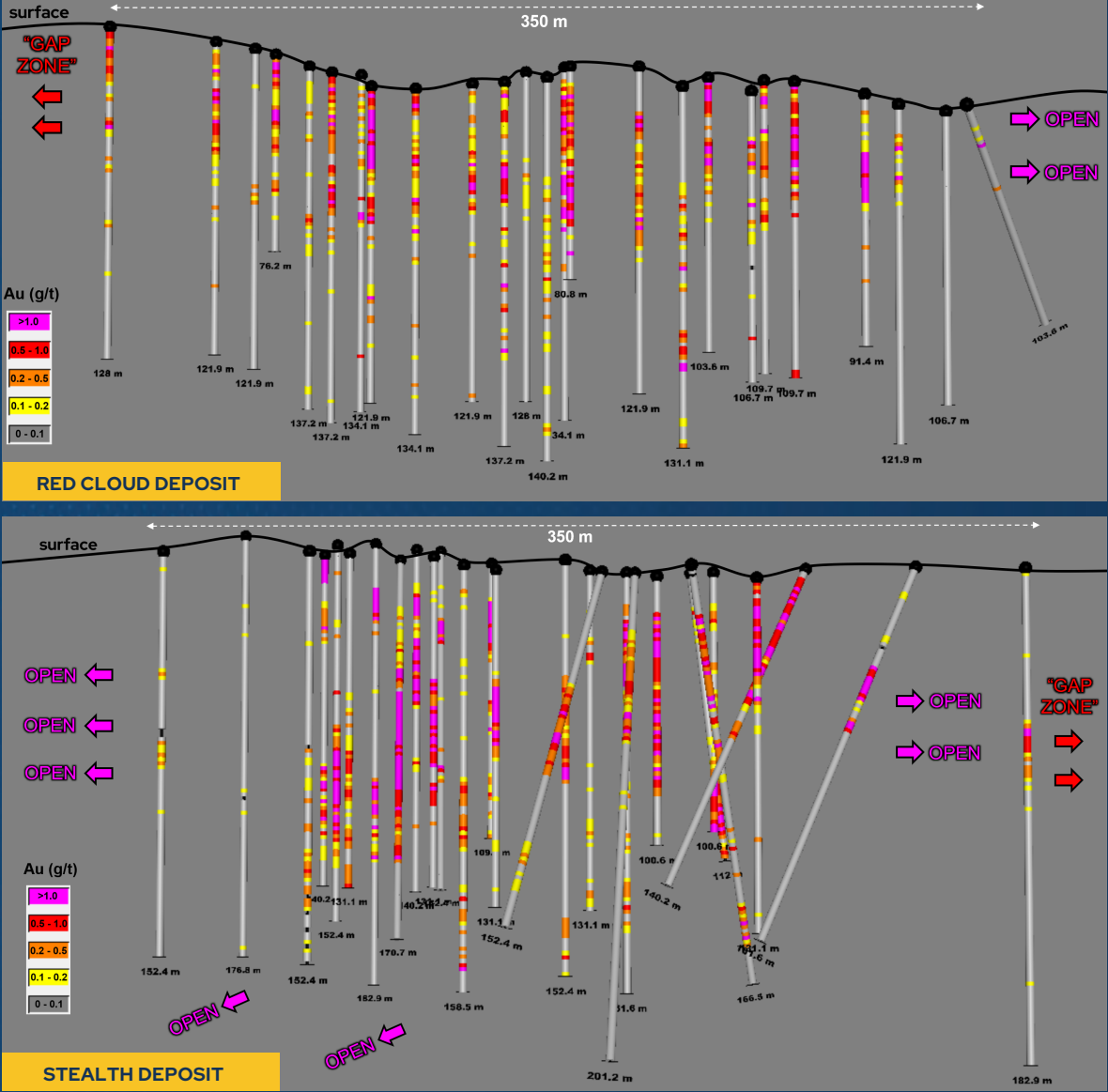
#### CYCLOPIC

- 6.1m @ 7.9 g/t Au from surface (CM20-55)
- 9.1m @ 3.5 g/t Au from surface (CM20-112)
- 9.1m @ 6.52 g/t Au from surface (CM20-61)



# Major 2024 Cataysts

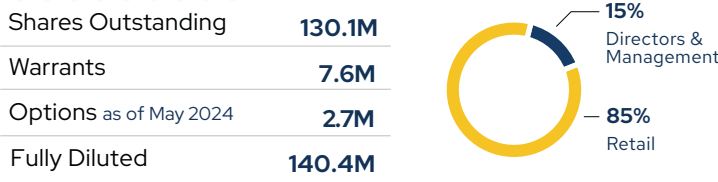
- Q2 drilling (resource expansion)
- Maiden NI 43-101 Resource (Q4)
- PEA/PFS post-resource
- Oxide deposits largely OPEN
- Significant potential for new discoveries
- Development push: metallurgy, water, permitting
- Rapid mine permitting timeline established by peers in Mohave County
- Hallmarks of low-CAPEX, low-OPEX, high-margin open pit heap leach gold operation



## DEPTH OF EXPERIENCE

<b>Colin Smith</b> P.Geo. CEO	<b>Charles Straw</b> P.Geo. President
<b>Kevin Rafferty</b> Senior Geologist	<b>Cal Herron</b> P.Geo. Consulting Geologist
<b>Mark Lotz</b> CFO	
BOARD OF DIRECTORS	
<b>Michael Povey</b> Director	<b>Grant Duddle</b> Director
<b>Anthony Balic</b> Director	<b>Charles Straw</b> Director

## ATTRACTIVE CAPITAL STRUCTURE



**Forward-Looking Statements**

This fact sheet contains forward-looking statements and forward-looking information (collectively, "forward looking statements") within the meaning of applicable Canadian and U.S. securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, included herein including, without limitation, future results from the comprehensive work program on PQ core from the Cyclopic deposit, the Company's expectation that it will be successful in enacting its business plans, and the anticipated business plans and timing of future activities of the Company, are forward looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically identified by words such as "believes", "will", "expects", "anticipates", "intends", "estimates", "plans", "may", "should", "potential", "scheduled", or variations of such words and phrases and similar expressions, which by their nature, refer to future events or results that may, could, would, might or will occur or be taken or achieved. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that there will be investor interest in future financings, market fundamentals will result in sustained precious metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration and development of the Company's projects in a timely manner, the availability of financing on suitable terms for the exploration and development of the Company's projects and the Company's ability to comply with environmental, health and safety laws. The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward-looking statements as a result of various factors, including operating and technical difficulties in connection with mineral exploration and development activities, actual results of exploration activities, the estimation or realization of mineral reserves in the demand and market price for commodities, lack of investor interest in future financings, accidents, labour disputes and other risks in the mining industry, delays in obtaining governmental approvals, permits or financing or in the completion of development or construction activities, risks relating to epidemics or pandemics such as COVID-19, including the impact of COVID-19 on the Company's business, financial condition and results of operations, changes in as COVID-19, including the impact of COVID-19 on the Company's business financial condition and results of operations, changes in laws, regulations and policies affecting mining operations, title disputes, the inability of the Company to obtain any necessary permits, consents, approvals or authorizations, including of the TSX Venture Exchange, the timing and possible outcome of any pending litigation, environmental issues and liabilities, and risks related to joint venture operations, and other risks and uncertainties disclosed in the Company's latest Management's Discussion and Analysis and filed with certain securities commissions in Canada. All of the Company's Canadian public disclosure filings may be accessed via [www.sedar.com](http://www.sedar.com) and readers are urged to review these materials. Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this fact sheet or incorporated by reference herein, except as otherwise required by law. Readers are cautioned not to place undue reliance on forward-looking statements. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this fact sheet.

